# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	) Chapter 11
FRANCHISE GROUP, INC., et al., 1	) Case No. 24-12480 (LSS)
Debtors.	) (Jointly Administered)
	Re: Docket Nos. 500, 545, 546, 547, 549, 550, 551 & 584

# NOTICE OF AMENDMENT TO SCHEDULE G FOR CERTAIN OF THE DEBTORS

#### PLEASE TAKE NOTICE OF THE FOLLOWING:

Pursuant to rule 1009(a) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), hereby provide notice (this "<u>Notice</u>") that Debtors (a) Buddy's Franchising and Licensing LLC, (b) Betancourt Sports Nutrition, LLC, (c) Vitamin Shoppe Florida, LLC, (d) Vitamin Shoppe Procurement Services, LLC, (e) Vitamin Shoppe Mariner, LLC, (f) Vitamin Shoppe Industries LLC, and (g) Vitamin Shoppe Global, LLC (collectively, the "<u>Amending Debtors</u>") have amended Schedule G of their respective Schedules of Assets and Liabilities (collectively, the "<u>Schedules</u>"), as set forth below.

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The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

#### **ORIGINAL SCHEDULES**

On December 24, 2024, the Debtors each filed their Schedules and their Statements of Financial Affairs [Docket Nos. 500–558] (collectively, the "Schedules and Statements").

#### **AMENDED SCHEDULES**

After filing the Schedules, the Amending Debtors learned that certain executory contracts and unexpired leases were inadvertently omitted from their respective Schedule G. Accordingly, the Amending Debtors have amended Schedule G (the "Amended Schedule") to include such executory contracts and unexpired leases. The applicable Amending Debtors' Amended Schedule is attached hereto as **Exhibit A**.

Except for the Amended Schedule and the amendment to the Schedules reflected in the *Notice of Amendment to Schedule A/B for Vitamin Shoppe Industries LLC* [Docket No. 584], no changes have been made to the Schedules and Statements since they were originally filed. The Amended Schedule is hereby incorporated into, and comprise an integral part of, the Schedules and Statements.

#### **GLOBAL NOTES**

The Amended Schedule remains subject in all respects to the Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed with the Schedules and Statements.

#### **RESERVATION OF RIGHTS**

The Debtors reserve their rights to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, classification, or otherwise. The Debtors reserve all rights to further amend or supplement the Amended Schedule and the Schedules and Statements. In addition, nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

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Dated: April 28, 2025 Wilmington, Delaware

#### /s/ Shella Borovinskaya

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Co-Counsel to the Debtors and Debtors in Possession

# EXHIBIT A

**Amended Schedule** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR DISTRICT OF DELAWARE

In re: \$ Chapter 11

FRANCHISE GROUP, INC., et al. \$ Case No. 24-12480 (LSS)

Debtors \$ \$ \$ \$

#### SCHEDULES OF ASSETS AND LIABILITIES FOR

**Buddy's Franchising and Licensing LLC** 

**CASE NO. 24-12512 (LSS)** 

Buddy's Franchising and Licensing LLC Case 24-12480-LSS Doc 1329 Filed 04/28/25 Page 6 of 31

Case Number: 24-12512 (LSS)

Fill in this information to identify the case and this filing:					
Debtor Name: Buddy's Franchising and Licensing LLC					
United States Bankruptcy Court:	District of Delaware				
Case Number (if known): 24-12512 (LSS)					

#### Form 206G

#### **Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

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- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets Real and Personal Property (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.1 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 523)		122000041		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.2 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 524)		122000042		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.3 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 525)		122000043		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.4 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 527)		122000044		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.5 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 528)		122000045		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.6 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 529)		122000046		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345

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Case Number: 24-12512 (LSS)

# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.7 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 531)		122000047		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.8 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 533)		122000048		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.9 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 534)		122000049		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.10 FRANCHISE AGREEMENT, DATED 06/01/2016, AS AMENDED OR EXTENDED (STORE 535)		122000050		A-TEAM LEASING, LLC	2232 KODIAK DRIVE NE ATLANTA, GA 30345
2.11 FRANCHISE AGREEMENT, DATED 11/15/2021, AS AMENDED OR EXTENDED (STORE 590)		122000051		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.12 FRANCHISE AGREEMENT, DATED 02/15/2022, AS AMENDED OR EXTENDED (STORE 591)		122000052		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.13 FRANCHISE AGREEMENT, DATED 04/15/2022, AS AMENDED OR EXTENDED (STORE 594)		122000053		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.14 FRANCHISE AGREEMENT, DATED 07/15/2022, AS AMENDED OR EXTENDED (STORE 595)		122000054		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.15 FRANCHISE AGREEMENT, DATED 12/17/2022, AS AMENDED OR EXTENDED (STORE 596)		122000055		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.16 FRANCHISE AGREEMENT, DATED 11/01/2022, AS AMENDED OR EXTENDED (STORE 597)		122000056		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.17 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 02)		122000057		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.18 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 1001)		122000058		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.19 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 1002)		122000059		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.20 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 1003)		122000060		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.21 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 1004)		122000061		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.22 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 1005)		122000062		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.23 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 1008)		122000063		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.24 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 1009)		122000064		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.25 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 1010)		122000065		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.26 FRANCHISE AGREEMENT, DATED 08/25/2021, AS AMENDED OR EXTENDED (STORE 1031)		122000066		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.27 FRANCHISE AGREEMENT, DATED 08/25/2021, AS AMENDED OR EXTENDED (STORE 1032)		122000067		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.28 FRANCHISE AGREEMENT, DATED 08/25/2021, AS AMENDED OR EXTENDED (STORE 1038)		122000068		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.29 FRANCHISE AGREEMENT, DATED 08/25/2021, AS AMENDED OR EXTENDED (STORE 1039)		122000069		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.30 FRANCHISE AGREEMENT, DATED 08/25/2021, AS AMENDED OR EXTENDED (STORE 1040)		122000070		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.31 FRANCHISE AGREEMENT, DATED 08/25/2021, AS AMENDED OR EXTENDED (STORE 1049)		122000071		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.32 FRANCHISE AGREEMENT, DATED 08/25/2021, AS AMENDED OR EXTENDED (STORE 1056)		122000072		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.33 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 17)		122000073		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.34 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 37)		122000074		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.35 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 45)		122000075		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.36 FRANCHISE AGREEMENT, DATED 08/18/2022, AS AMENDED OR EXTENDED (STORE 475)		122000076		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.37 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 505)		122000077		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.38 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 507)		122000078		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.39 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 508)		122000079		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.40 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 509)		122000080		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.41 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 510)		122000081		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.42 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 511)		122000082		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.43 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 518)		122000083		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.44 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 519)		122000084		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.45 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 522)		122000085		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.46 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 537)		122000086		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.47 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 538)		122000087		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.48 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 542)		122000088		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.49 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 543)		122000089		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.50 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 544)		122000090		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.51 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 545)		122000091		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.52 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 546)		122000092		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.53 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 55)		122000093		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.54 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 552)		122000094		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.55 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 556)		122000095		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.56 FRANCHISE AGREEMENT, DATED 02/02/2022, AS AMENDED OR EXTENDED (STORE 557)		122000096		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.57 FRANCHISE AGREEMENT, DATED 02/02/2022, AS AMENDED OR EXTENDED (STORE 558)		122000097		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.58 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 559)		122000098		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.59 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 560)		122000099		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.60 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 561)		122000100		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.61 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 562)		122000101		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.62 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 563)		122000102		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.63 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 565)		122000103		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.64 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 566)		122000104		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.65 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 57)		122000105		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.66 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 574)		122000106		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.67 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 577)		122000107		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.68 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 59)		122000108		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.69 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 61)		122000109		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.70 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 65)		122000110		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.71 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 66)		122000111		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.72 FRANCHISE AGREEMENT, DATED 11/10/2020, AS AMENDED OR EXTENDED (STORE 76)		122000112		BB BHF STORES LLC	552 WISONSIN STREET SAN FRANCISCO, CA 94107
2.73 FRANCHISE AGREEMENT, DATED 08/23/2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH PRIME 95, LLC		122000150		BMH PRIME 95, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.74 FRANCHISE AGREEMENT, DATED 08/23/2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH PRIME 96, LLC		122000148		BMH PRIME 96, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115

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Case Number: 24-12512 (LSS)

# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.75 FRANCHISE AGREEMENT, DATED 08/23/2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH PRIME 97, LLC		122000149		BMH PRIME 97, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.76 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 43, LLC		122000122		BMH-FAN 43, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.77 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 44, LLC		122000113		BMH-FAN 44, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.78 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 45, LLC		122000114		BMH-FAN 45, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.79 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 46, LLC		122000115		BMH-FAN 46, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.80 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 47, LLC		122000124		BMH-FAN 47, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.81 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 48, LLC		122000116		BMH-FAN 48, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.82 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 49, LLC		122000117		BMH-FAN 49, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.83 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 50, LLC		122000118		BMH-FAN 50, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.84 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 51, LLC		122000119		BMH-FAN 51, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.85 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 52, LLC		122000120		BMH-FAN 52, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.86 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 53, LLC		122000123		BMH-FAN 53, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.87 FRANCHISE AGREEMENT, DATED 01/30/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-FAN 54, LLC		122000121		BMH-FAN 54, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.88 FRANCHISE AGREEMENT, DATED 06/14/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 55, LLC		122000133		BMH-NEW 55, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.89 FRANCHISE AGREEMENT, DATED 06/01/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 56, LLC		122000132		BMH-NEW 56, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.90 FRANCHISE AGREEMENT, DATED 10/31/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 57, LLC		122000135		BMH-NEW 57, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.91 FRANCHISE AGREEMENT, DATED 08/17/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 58, LLC		122000130		BMH-NEW 58, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.92 FRANCHISE AGREEMENT, DATED 03/05/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 59, LLC		122000128		BMH-NEW 59, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.93 FRANCHISE AGREEMENT, DATED 03/05/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 60, LLC		122000129		BMH-NEW 60, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.94 FRANCHISE AGREEMENT, DATED 03/05/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 61, LLC		122000127		BMH-NEW 61, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.95 FRANCHISE AGREEMENT, DATED 02/21/2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 62, LLC		122000146		BMH-NEW 62, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.96 FRANCHISE AGREEMENT, DATED 07/01/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 63, LLC		122000134		BMH-NEW 63, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.97 FRANCHISE AGREEMENT, DATED 10/15/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 65, LLC		122000144		BMH-NEW 65, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.98 FRANCHISE AGREEMENT, DATED 03/01/2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 69, LLC		122000145		BMH-NEW 69, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.99 FRANCHISE AGREEMENT, DATED 02/01/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 70, LLC		122000126		BMH-NEW 70, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.100 FRANCHISE AGREEMENT, DATED 06/01/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 71, LLC		122000131		BMH-NEW 71, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.101 FRANCHISE AGREEMENT, DATED 11/01/2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-NEW 92, LLC		122000151		BMH-NEW 92, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.102 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 34, LLC		122000164		BMH-RCL 34, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.103 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 35, LLC		122000165		BMH-RCL 35, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.104 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 36, LLC		122000163		BMH-RCL 36, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.105 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 37, LLC		122000160		BMH-RCL 37, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.106 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 38, LLC		122000161		BMH-RCL 38, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.107 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 39, LLC		122000166		BMH-RCL 39, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.108 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 40, LLC		122000162		BMH-RCL 40, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.109 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 41, LLC		122000159		BMH-RCL 41, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.110 FRANCHISE AGREEMENT, DATED 12/23/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-RCL 42, LLC		122000158		BMH-RCL 42, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.111 FRANCHISE AGREEMENT, DATED 06/21/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-SM 79, LLC		122000136		BMH-SM 79, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.112 FRANCHISE AGREEMENT, DATED 06/21/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-SM 80, LLC		122000137		BMH-SM 80, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.113 FRANCHISE AGREEMENT, DATED 06/21/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-SM 81, LLC		122000138		BMH-SM 81, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.114 FRANCHISE AGREEMENT, DATED 06/21/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-SM 82, LLC		122000139		BMH-SM 82, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.115 FRANCHISE AGREEMENT, DATED 06/21/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-SM 83, LLC		122000140		BMH-SM 83, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.116 FRANCHISE AGREEMENT, DATED 06/21/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-SM 85, LLC		122000141		BMH-SM 85, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.117 FRANCHISE AGREEMENT, DATED 06/21/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-SM 86, LLC		122000142		BMH-SM 86, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.118 FRANCHISE AGREEMENT, DATED 06/21/2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-SM 87, LLC		122000143		BMH-SM 87, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.119 FRANCHISE AGREEMENT, DATED 12/10/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TB 72, LLC		122000152		BMH-TB 72, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.120 FRANCHISE AGREEMENT, DATED 12/10/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TB 73, LLC		122000153		BMH-TB 73, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.121 FRANCHISE AGREEMENT, DATED 12/10/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TB 74, LLC		122000154		BMH-TB 74, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.122 FRANCHISE AGREEMENT, DATED 12/10/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TB 75, LLC		122000155		BMH-TB 75, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.123 FRANCHISE AGREEMENT, DATED 12/10/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TB 76, LLC		122000156		BMH-TB 76, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.124 FRANCHISE AGREEMENT, DATED 12/10/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TB 77, LLC		122000157		BMH-TB 77, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.125 FRANCHISE AGREEMENT, DATED 12/10/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TB 78, LLC		122000173		BMH-TB 78, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.126 FRANCHISE AGREEMENT, DATED 02/20/2017, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TNM 28, LLC		122000169		BMH-TNM 28, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.127 FRANCHISE AGREEMENT, DATED 05/13/2016, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TNM 29, LLC		122000192		BMH-TNM 29, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.128 FRANCHISE AGREEMENT, DATED 02/20/2017, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TNM 30, LLC		122000170		BMH-TNM 30, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.129 FRANCHISE AGREEMENT, DATED 02/20/2017, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TNM 31, LLC		122000171		BMH-TNM 31, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.130 FRANCHISE AGREEMENT, DATED 02/20/2017, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TNM 32, LLC		122000172		BMH-TNM 32, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.131 FRANCHISE AGREEMENT, DATED 06/01/2017, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-TNM 33, LLC		122000194		BMH-TNM 33, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.132 FRANCHISE AGREEMENT, DATED 08/23/2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BMH-WF TX 67, LLC		122000147		BMH-WF TX 67, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.133 FRANCHISE AGREEMENT, DATED 02/01/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC EIGHT, LLC		122000196		BUDDY MAC EIGHT, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.134 FRANCHISE AGREEMENT, DATED 05/16/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC EIGHTEEN, LLC		122000174		BUDDY MAC EIGHTEEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.135 FRANCHISE AGREEMENT, DATED 09/25/2018, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC ELEVEN, LLC		122000195		BUDDY MAC ELEVEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.136 FRANCHISE AGREEMENT, DATED 05/16/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC FIFTEEN, LLC		122000181		BUDDY MAC FIFTEEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.137 FRANCHISE AGREEMENT, DATED 12/31/2015, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC FOUR, LLC		122000185		BUDDY MAC FOUR, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.138 FRANCHISE AGREEMENT, DATED 08/01/2016, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC FOURTEEN, LLC		122000193		BUDDY MAC FOURTEEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.139 FRANCHISE AGREEMENT, DATED 05/13/2016, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC NINE, LLC		122000187		BUDDY MAC NINE, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.140 FRANCHISE AGREEMENT, DATED 06/26/2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC NINETEEN, LLC		122000125		BUDDY MAC NINETEEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.141 FRANCHISE AGREEMENT, DATED 02/02/2015, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC ONE, LLC		122000182		BUDDY MAC ONE, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.142 FRANCHISE AGREEMENT, DATED 05/13/2016, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC SEVEN, LLC		122000186		BUDDY MAC SEVEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.143 FRANCHISE AGREEMENT, DATED 05/16/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC SEVENTEEN, LLC		122000168		BUDDY MAC SEVENTEEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.144 FRANCHISE AGREEMENT, DATED 07/06/2016, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC SIX, LLC		122000189		BUDDY MAC SIX, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.145 FRANCHISE AGREEMENT, DATED 05/13/2016, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TEN, LLC		122000188		BUDDY MAC TEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.146 FRANCHISE AGREEMENT, DATED 08/03/2015, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC THREE, LLC		122000184		BUDDY MAC THREE, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.147 FRANCHISE AGREEMENT, DATED 08/01/2016, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TWELVE, LLC		122000190		BUDDY MAC TWELVE, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.148 FRANCHISE AGREEMENT, DATED 10/04/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TWENTY-FIVE, LLC		122000179		BUDDY MAC TWENTY-FIVE, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.149 FRANCHISE AGREEMENT, DATED 10/04/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TWENTY-FOUR, LLC		122000178		BUDDY MAC TWENTY-FOUR, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.150 FRANCHISE AGREEMENT, DATED 10/04/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TWENTY-ONE, LLC		122000175		BUDDY MAC TWENTY-ONE, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.151 FRANCHISE AGREEMENT, DATED 10/04/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TWENTY- SEVEN, LLC		122000191		BUDDY MAC TWENTY-SEVEN, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.152 FRANCHISE AGREEMENT, DATED 10/04/2019, BETWEEN BUDDY'S FRANCHISING AND		122000180		BUDDY MAC TWENTY-SIX, LLC	400 EAST CENTRE PARK BLVD, SUITE 101

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
LICENSING LLC AND BUDDY MAC TWENTY-SIX, LLC					DESOTO, TX 75115
2.153 FRANCHISE AGREEMENT, DATED 10/04/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TWENTY- THREE, LLC		122000177		BUDDY MAC TWENTY-THREE, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.154 FRANCHISE AGREEMENT, DATED 10/04/2019, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TWENTY-TWO, LLC		122000176		BUDDY MAC TWENTY-TWO, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.155 FRANCHISE AGREEMENT, DATED 08/21/2015, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND BUDDY MAC TWO, LLC		122000183		BUDDY MAC TWO, LLC	400 EAST CENTRE PARK BLVD, SUITE 101 DESOTO, TX 75115
2.156 FRANCHISE AGREEMENT, DATED 01/02/2024, AS AMENDED OR EXTENDED (STORE 140)		122000197		BUDDY WEST LLC	144 OVERLOOK COURT HENDERSON, NV 89074
2.157 FRANCHISE AGREEMENT, DATED 04/25/2024, AS AMENDED OR EXTENDED (STORE 141)		122000198		BUDDY WEST LLC	144 OVERLOOK COURT HENDERSON, NV 89074
2.158 FRANCHISE AGREEMENT DATED DECEMBER 1, 2017, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000200		EIGHTSIXTHREE RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.159 ADDENDUM DATED DECEMBER 1, 2017, TO THAT CERTAIN FRANCHISE AGREEMENT DATED DECEMBER 1, 2017, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000201		EIGHTSIXTHREE RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.160 FRANCHISE AGREEMENT DATED MARCH 1, 2022 BETWEEN BUDDY'S FRANCHISING AND		140000202		EIGHTSIXTHREE RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
LICENSING AND EIGHTSIXTHREE RTO, LLC					
2.161 ADDENDUM DATED MARCH 1, 2022, TO THE FRANCHISE AGREEMENT DATED MARCH 1, 2022 BETWEEN BUDDY'S FRANCHISING AND LICENSING AND EIGHTSIXTHREE RTO, LLC		140000203		EIGHTSIXTHREE RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.162 AMENDMENT DATED JULY 1, 2019 TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC.		140000214		EIGHTSIXTHREE RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.163 TERMINATION AGREEMENT AND RELEASE DATED AUGUST 1, 2024, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000207		EIGHTSIXTHREE RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.164 AMENDMENT DATED AUGUST 23, 2019, TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000212		EIGHTSIXTHREE RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.165 AMENDMENT DATED OCTOBER 23, 2019 TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC.		140000213		EIGHTSIXTHREE RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.166 FRANCHISE AGREEMENT, DATED 06/26/2020, AS AMENDED OR EXTENDED (STORE 1020)		122000199		GATOR ELITE RTO LLC	9003 CLASSIC COURT ORLANDO, FL 32819

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.167 FRANCHISE AGREEMENT, DATED 06/26/2020, AS AMENDED OR EXTENDED (STORE 1053)		122000200		GATOR ELITE RTO LLC	9003 CLASSIC COURT ORLANDO, FL 32819
2.168 FRANCHISE AGREEMENT, DATED 06/26/2020, AS AMENDED OR EXTENDED (STORE 1055)		122000201		GATOR ELITE RTO LLC	9003 CLASSIC COURT ORLANDO, FL 32819
2.169 FRANCHISE AGREEMENT, DATED 08/16/2024, AS AMENDED OR EXTENDED (STORE 150)		122000202		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.170 FRANCHISE AGREEMENT, DATED 08/16/2024, AS AMENDED OR EXTENDED (STORE 151)		122000203		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.171 FRANCHISE AGREEMENT, DATED 08/16/2024, AS AMENDED OR EXTENDED (STORE 152)		122000204		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.172 FRANCHISE AGREEMENT, DATED 08/16/2024, AS AMENDED OR EXTENDED (STORE 153)		122000205		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.173 FRANCHISE AGREEMENT, DATED 08/16/2024, AS AMENDED OR EXTENDED (STORE 154)		122000206		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.174 FRANCHISE AGREEMENT, DATED 08/16/2024, AS AMENDED OR EXTENDED (STORE 155)		122000207		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.175 FRANCHISE AGREEMENT, DATED 08/04/2023, AS AMENDED OR EXTENDED (STORE 156)		122000208		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.176 FRANCHISE AGREEMENT, DATED 10/16/2023, AS AMENDED OR EXTENDED (STORE 157)		122000209		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.177 FRANCHISE AGREEMENT, DATED 01/02/2024, AS AMENDED OR EXTENDED (STORE 158)		122000210		HODGE RTO GROUP INC.	605 ROY COPPLEY ROAD LEXINGTON, NC 27292
2.178 FRANCHISE AGREEMENT, DATED 05/06/2024, AS AMENDED OR EXTENDED (STORE 340)		122000211		J & M FRANCHISING, LLC	400 UNION AVENUE SE, SUITE 200 OLYMPIA, WA 98501
2.179 FRANCHISE AGREEMENT, DATED 08/01/2021, AS AMENDED OR EXTENDED (STORE 384)		122000219		KAMERADE GROUP, LLC	58 BROOKFIELD LENOX ROAD TIFTON, GA 31794
2.180 FRANCHISE AGREEMENT, DATED 08/01/2021, AS AMENDED OR EXTENDED (STORE 385)		122000220		KAMERADE GROUP, LLC	58 BROOKFIELD LENOX ROAD TIFTON, GA 31794

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.181 FRANCHISE AGREEMENT, DATED 08/01/2021, AS AMENDED OR EXTENDED (STORE 386)		122000221		KAMERADE GROUP, LLC	58 BROOKFIELD LENOX ROAD TIFTON, GA 31794
2.182 FRANCHISE AGREEMENT, DATED 08/01/2021, AS AMENDED OR EXTENDED (STORE 387)		122000222		KAMERADE GROUP, LLC	58 BROOKFIELD LENOX ROAD TIFTON, GA 31794
2.183 FRANCHISE AGREEMENT, DATED 08/01/2021, AS AMENDED OR EXTENDED (STORE 472)		122000223		KAMERADE GROUP, LLC	58 BROOKFIELD LENOX ROAD TIFTON, GA 31794
2.184 FRANCHISE AGREEMENT, DATED 08/01/2023, AS AMENDED OR EXTENDED (STORE 1026)		122000212		KAPPA INVESTMENTS LLC	1099 JEFFERSON DRIVE WEST FOREST, VA 24551
2.185 FRANCHISE AGREEMENT, DATED 12/13/2016, AS AMENDED OR EXTENDED (STORE 1051)		122000213		KAPPA INVESTMENTS LLC	1099 JEFFERSON DRIVE WEST FOREST, VA 24551
2.186 FRANCHISE AGREEMENT, DATED 12/13/2016, AS AMENDED OR EXTENDED (STORE 1061)		122000214		KAPPA INVESTMENTS LLC	1099 JEFFERSON DRIVE WEST FOREST, VA 24551
2.187 FRANCHISE AGREEMENT, DATED 12/13/2016, AS AMENDED OR EXTENDED (STORE 418)		122000215		KAPPA INVESTMENTS LLC	1099 JEFFERSON DRIVE WEST FOREST, VA 24551
2.188 FRANCHISE AGREEMENT, DATED 12/13/2016, AS AMENDED OR EXTENDED (STORE 419)		122000216		KAPPA INVESTMENTS LLC	1099 JEFFERSON DRIVE WEST FOREST, VA 24551
2.189 FRANCHISE AGREEMENT, DATED 02/10/2022, AS AMENDED OR EXTENDED (STORE 429)		122000217		KAPPA INVESTMENTS LLC	1099 JEFFERSON DRIVE WEST FOREST, VA 24551
2.190 FRANCHISE AGREEMENT, DATED 12/17/2022, AS AMENDED OR EXTENDED (STORE 438)		122000218		KAPPA INVESTMENTS LLC	1099 JEFFERSON DRIVE WEST FOREST, VA 24551
2.191 FRANCHISE AGREEMENT, DATED 03/20/2024, AS AMENDED OR EXTENDED (STORE 482)		122000224		LIVELY HOLDINGS, LLC	1170 CLOVER HILL LANE ELGIN, IL 60120
2.192 FRANCHISE AGREEMENT, DATED 11/27/2013, AS AMENDED OR EXTENDED (STORE 380)		122000225		MAGNOLIA FURNITURE, INC.	8848 DAWES LAKE ROAD SOUTH MOBILE, AL 36619
2.193 FRANCHISE AGREEMENT, DATED 04/16/2015, AS AMENDED OR EXTENDED (STORE 499)		122000226		MAGNOLIA FURNITURE, INC.	8848 DAWES LAKE ROAD SOUTH MOBILE, AL 36619
2.194 FRANCHISE AGREEMENT, DATED 02/16/2022, AS AMENDED OR EXTENDED (STORE 502)		122000227		MID ATLANTIC RTO, LLC	106 UMBRELLA PLACE JUPITER, FL 33458

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.195 FRANCHISE AGREEMENT, DATED 09/03/2015, AS AMENDED OR EXTENDED (STORE 501)		122000228		MID ATLANTIC RTO, LLC	106 UMBRELLA PLACE JUPITER, FL 33458
2.196 FRANCHISE AGREEMENT, DATED 05/16/2022, AS AMENDED OR EXTENDED (STORE 474)		122000229		MTM VENTURES, LLC	1116 PATTON AVENUE ASHEVILLE, NC 28806
2.197 FRANCHISE AGREEMENT, DATED 12/03/2014, AS AMENDED OR EXTENDED (STORE 473)		122000230		MTM VENTURES, LLC	1116 PATTON AVENUE ASHEVILLE, NC 28806
2.198 FRANCHISE AGREEMENT, DATED 03/26/2015, AS AMENDED OR EXTENDED (STORE 498)		122000231		MTM VENTURES, LLC	1116 PATTON AVENUE ASHEVILLE, NC 28806
2.199 FRANCHISE AGREEMENT, DATED 01/10/2020, AS AMENDED OR EXTENDED (STORE 547)		122000232		MTM VENTURES, LLC	1116 PATTON AVENUE ASHEVILLE, NC 28806
<sup>2.200</sup> FRANCHISE AGREEMENT, DATED 01/10/2020, AS AMENDED OR EXTENDED (STORE 550)		122000233		MTM VENTURES, LLC	1116 PATTON AVENUE ASHEVILLE, NC 28806
2.201 FRANCHISE AGREEMENT, DATED 01/10/2020, AS AMENDED OR EXTENDED (STORE 551)		122000234		MTM VENTURES, LLC	1116 PATTON AVENUE ASHEVILLE, NC 28806
2.202 FRANCHISE AGREEMENT, DATED 01/10/2020, AS AMENDED OR EXTENDED (STORE 554)		122000235		MTM VENTURES, LLC	1116 PATTON AVENUE ASHEVILLE, NC 28806
2.203 FRANCHISE AGREEMENT, DATED 11/07/2023, AS AMENDED OR EXTENDED (STORE 441)		122000236		MW MANAGEMENT, INC.	600 SOUTH JEFFERSON STREET, SUITE M ATHENS, AL 35611
2.204 FRANCHISE AGREEMENT, DATED 06/02/2024, AS AMENDED OR EXTENDED (STORE 442)		122000237		MW MANAGEMENT, INC.	600 SOUTH JEFFERSON STREET, SUITE M ATHENS, AL 35611
2.205 FRANCHISE AGREEMENT, DATED 11/01/2020, AS AMENDED OR EXTENDED (STORE 439 AND 440)		122000238		PAUHANA ASSOCIATES LIMITED	194 PUGUA STREET DEDEDO, GUAM 96929
2.206 ADDENDUM DATED DECEMBER 1, 2017, TO THAT CERTAIN FRANCHISE AGREEMENT DATED DECEMBER 1, 2017, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING AND PENTEX RTO,		140000201		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC					
2.207 FRANCHISE AGREEMENT DATED DECEMBER 1, 2017, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000200		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.208 AMENDMENT DATED OCTOBER 23, 2019 TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC.		140000213		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.209 AMENDMENT DATED AUGUST 23, 2019, TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000212		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.210 TERMINATION AGREEMENT AND RELEASE DATED AUGUST 1, 2024, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000207		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.211 FRANCHISE AGREEMENT DATED DECEMBER 2, 2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX 1848, LLC		140000208		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.212 ADDENDUM DATED DECEMBER 2, 2021 TO THE FRANCHISE AGREEMENT DATED DECEMBER 2, 2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX 1848, LLC		140000209		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.213 FRANCHISE AGREEMENT DATED DECEMBER 2, 2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX 1848, LLC		140000210		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.214 ADDENDUM DATED DECEMBER 2, 2021 TO THE FRANCHISE AGREEMENT DATED DECEMBER 2, 2021, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX 1848, LLC		140000211		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.215 AMENDMENT DATED JULY 1, 2019 TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC.		140000214		PENTEX 1848, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.216 AMENDMENT DATED JULY 1, 2019 TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC.		140000214		PENTEX RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.217 TERMINATION AGREEMENT AND RELEASE DATED AUGUST 1, 2024, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000207		PENTEX RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.218 AMENDMENT DATED AUGUST 23, 2019, TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000212		PENTEX RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.219 AMENDMENT DATED OCTOBER 23, 2019 TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC.		140000213		PENTEX RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.220 FRANCHISE AGREEMENT DATED DECEMBER 1, 2017, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000200		PENTEX RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.221 ADDENDUM DATED DECEMBER 1, 2017, TO THAT CERTAIN FRANCHISE AGREEMENT DATED DECEMBER 1, 2017, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000201		PENTEX RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.222 FRANCHISE AGREEMENT DATED JUNE 17, 2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC		140000205		PENTEX RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.223 ADDENDUM DATED JUNE 17, 2022 TO THE FRANCHISE AGREEMENT DATED JUNE 17, 2022, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC		140000206		PENTEX RTO, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.224 FRANCHISE AGREEMENT DATED AUGUST 10, 2020, BETWEEN BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX TOP LEFT, LLC		140000204		PENTEX TOP LEFT, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.225 ADDENDUM DATED DECEMBER 1, 2017, TO THAT CERTAIN FRANCHISE AGREEMENT DATED DECEMBER 1, 2017, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING AND PENTEX RTO,		140000201		PENTEX TOP LEFT, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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# **Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC					
2.226 FRANCHISE AGREEMENT DATED DECEMBER 1, 2017, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000200		PENTEX TOP LEFT, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.227 AMENDMENT DATED OCTOBER 23, 2019 TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC.		140000213		PENTEX TOP LEFT, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.228 AMENDMENT DATED AUGUST 23, 2019, TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000212		PENTEX TOP LEFT, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.229 TERMINATION AGREEMENT AND RELEASE DATED AUGUST 1, 2024, BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC		140000207		PENTEX TOP LEFT, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815
2.230 AMENDMENT DATED JULY 1, 2019 TO THE BUDDY'S FRANCHISING AND LICENSING FRANCHISE AGREEMENT BY AND AMONG BUDDY'S FRANCHISING AND LICENSING LLC AND PENTEX RTO, LLC, EIGHTSIXTHREE RTO, LLC, PENTEX TOP LEFT, LLC, AND PENTEX 1848, LLC.		140000214		PENTEX TOP LEFT, LLC	1345 GEORGE JENKINS BLVD. LAKELAND, FL 33815

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.231 FRANCHISE AGREEMENT, DATED 08/04/2023, AS AMENDED OR EXTENDED (STORE 241)		122000241		PIERCE RTO OF COMMERCE, LLC	106B ROCK QUARRY ROAD STOCKBRIDGE, GA 30281
2.232 FRANCHISE AGREEMENT, DATED 09/18/2023, AS AMENDED OR EXTENDED (STORE 243)		122000242		PIERCE RTO OF DUBLIN, LLC	106B ROCK QUARRY ROAD STOCKBRIDGE, GA 30281
2.233 FRANCHISE AGREEMENT, DATED 09/03/2024, AS AMENDED OR EXTENDED (STORE 242)		122000243		PIERCE RTO, LLC	106B ROCK QUARRY ROAD STOCKBRIDGE, GA 30281
2.234 FRANCHISE AGREEMENT, DATED 06/24/2022, AS AMENDED OR EXTENDED (STORE 240)		122000240		PIERCE RTO, LLC	106B ROCK QUARRY ROAD STOCKBRIDGE, GA 30281
2.235 FRANCHISE AGREEMENT, DATED 11/01/2021, AS AMENDED OR EXTENDED (STORE 416)		122000317		RKR VENTURES LLC	701 MIKE'S PIKE STREET, SUITE B WINSLOW, AZ 86047
2.236 FRANCHISE AGREEMENT, DATED 02/01/2024, AS AMENDED OR EXTENDED (STORE 1011)		122000318		THE FORT COMPANIES, LLC	12512 GRACIE LANE SPANISH FORT, AL 36527
2.237 FRANCHISE AGREEMENT, DATED 06/20/2023, AS AMENDED OR EXTENDED (STORE 160)		122000319		TPGBHF, LLC	2100 N LAKE ELOISE DRIVE WINTER HAVEN, FL 33884
2.238 FRANCHISE AGREEMENT, DATED 06/20/2023, AS AMENDED OR EXTENDED (STORE 161)		122000320		TPGBHF, LLC	2100 N LAKE ELOISE DRIVE WINTER HAVEN, FL 33884
2.239 FRANCHISE AGREEMENT, DATED 06/20/2023, AS AMENDED OR EXTENDED (STORE 162)		122000321		TPGBHF, LLC	2100 N LAKE ELOISE DRIVE WINTER HAVEN, FL 33884
2.240 FRANCHISE AGREEMENT, DATED 05/21/2024, AS AMENDED OR EXTENDED (STORE 163)		122000322		TPGBHF, LLC	2100 N LAKE ELOISE DRIVE WINTER HAVEN, FL 33884
2.241 FRANCHISE AGREEMENT, DATED 02/23/2024, AS AMENDED OR EXTENDED (STORE 164)		122000323		TPGBHF, LLC	2100 N LAKE ELOISE DRIVE WINTER HAVEN, FL 33884
2.242 FRANCHISE AGREEMENT, DATED 11/21/2022, AS AMENDED OR EXTENDED (STORE 121)		122000324		TRYBUDCOLLC	6200 MOUNTAIN BROOK LANE NW ATLANTA, GA 30328
2.243 FRANCHISE AGREEMENT, DATED 07/07/2022, AS AMENDED OR EXTENDED (STORE 122)		122000325		TRYBUDCOLLC	6200 MOUNTAIN BROOK LANE NW ATLANTA, GA 30328
2.244 FRANCHISE AGREEMENT, DATED 03/31/2023, AS AMENDED OR EXTENDED (STORE 123)		122000326		TRYBUDCOLLC	6200 MOUNTAIN BROOK LANE NW ATLANTA, GA 30328

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# **Schedule G: Executory Contracts and Unexpired Leases**

#### Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.245 FRANCHISE AGREEMENT, DATED 10/01/2021, AS AMENDED OR EXTENDED (STORE 120)		122000327		TRYBUDCOLLC	6200 MOUNTAIN BROOK LANE NW ATLANTA, GA 30328
2.246 FRANCHISE AGREEMENT, DATED 05/27/2021, AS AMENDED OR EXTENDED (STORE 582)		122000328		WRCT INVESTMENTS, LLC	1036 GLENDALYN CIRCLE SPARTANBURG, SC 29302
2.247 FRANCHISE AGREEMENT, DATED 03/29/2022, AS AMENDED OR EXTENDED (STORE 414)		122000329		WRCT INVESTMENTS, LLC	1036 GLENDALYN CIRCLE SPARTANBURG, SC 29302
2.248 FRANCHISE AGREEMENT, DATED 03/31/2018, AS AMENDED OR EXTENDED (STORE 463)		122000330		WRCT INVESTMENTS, LLC	1036 GLENDALYN CIRCLE SPARTANBURG, SC 29302
2.249 FRANCHISE AGREEMENT, DATED 03/31/2018, AS AMENDED OR EXTENDED (STORE 464)		122000331		WRCT INVESTMENTS, LLC	1036 GLENDALYN CIRCLE SPARTANBURG, SC 29302
2.250 FRANCHISE AGREEMENT, DATED 03/31/2018, AS AMENDED OR EXTENDED (STORE 465)		122000332		WRCT INVESTMENTS, LLC	1036 GLENDALYN CIRCLE SPARTANBURG, SC 29302
2.251 FRANCHISE AGREEMENT, DATED 09/08/2016, AS AMENDED OR EXTENDED (STORE 581)		122000333		WRCT INVESTMENTS, LLC	1036 GLENDALYN CIRCLE SPARTANBURG, SC 29302
2.252 FRANCHISE AGREEMENT, DATED 09/29/2023, AS AMENDED OR EXTENDED (STORE 583)		122000334		WRCT INVESTMENTS, LLC	1036 GLENDALYN CIRCLE SPARTANBURG, SC 29302

Total number of contracts 252

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Fill in this information to identify the case and this filing:				
Debtor Name:	Buddy's Franchising and Licensing LLC			
United States Bankruptcy Court	DISTRICT OF DELAWARE			
Case Number (if known):	24-12512 (LSS)			

#### Official Form 202

#### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

#### **Declaration and Signature**

I am the president, another officer, or an authorized agent of the corpora partnership; or another individual serving as a representative of the deb I have examined the information in the documents checked below and I correct:	tor in this case.			
<ul> <li>Schedule A/B: Assets-Real and Personal Property (Official Form 20</li> <li>Schedule D: Creditors Who Have Claims Secured by Property (Offi</li> <li>Schedule E/F: Creditors Who Have Unsecured Claims (Official Form</li> <li>Schedule G: Executory Contracts and Unexpired Leases (Official F</li> <li>Schedule H: Codebtors (Official Form (206H)</li> <li>Summary of Assets and Liabilities for Non-Individuals (Official Form</li> <li>✓ Amended Schedule</li> <li>Other document that requires a declaration</li> </ul>	cial Form 206D) m 206E/F) orm 206G)			
I declare under penalty of perjury that the foregoing is true and correct.				
Executed on: 4/28/2025				
	Seeton, Chief Financial Officer ne and Title			